LAVVANYA SAINI

CFA Level 1 Candidate

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PROFESSIONAL SUMMARY

BBA (Finance) graduate and **CFA Level 1 candidate** with hands-on experience in data analysis, financial research and valuation. Proficient in Excel, R and Tableau, with a proven ability to turn complex macroeconomic and market data into clear, decision-ready insights. Seeking a finance role to contribute to M&A, IPO and advisory transactions.

WORK EXPERIENCE

Winter Whiz, New Delhi — Financial Analyst **Oct 2026**

- Analyzed macroeconomic indicators, valuation metrics and market trends to evaluate stocks, assess price drivers and support investment decisions.
- Tracked GDP, inflation, interest rate and currency trends to understand their impact on sector and stock performance.
- Compared companies using valuation multiples such as P/E, EV/EBITDA and P/B alongside peer benchmarks to assess relative value.
- Prepared concise research notes summarizing stock views, key price drivers and risks for decision-making.
- Monitored market news and quarterly results to keep views updated and flag developments affecting investments.

Zetheta Algorithm, Mumbai — Research Analyst **Oct 2026 – Nov 2026**

- Initiated and executed data research across sales, economics and sustainability sectors, transforming findings into decision-ready insights.
- Collected and cleaned data from multiple public sources to ensure accuracy and consistency before analysis.
- Analyzed sector trends to identify patterns, key drivers and areas of risk or opportunity.
- Presented findings through clear charts and summaries that non-technical stakeholders could easily act on.
- Managed multiple research tasks in parallel and delivered work within tight timelines.

Unified Mentor Pvt. Ltd., New Delhi — Business Analyst Intern **May 2025 – Jul 2025**

- Used R, Excel and Tableau for data cleaning, visualization and statistical modeling.
- Analyzed macroeconomic indicators to assess financial trends and business impact.
- Built dashboards and delivered insights on coffee sales data, sustainability metrics and ESG performance.
- Applied statistical analysis in R to identify trends and outliers in business data.
- Documented methodology and findings in structured summaries so results could be understood and reproduced.
- Incorporated mentor and peer feedback to refine analysis and dashboards.

Pehchaan The Street School, New Delhi — Project Manager Intern Oct 2024 – Dec 2024

- Led a team managing educational outreach projects, strengthening leadership and coordination skills.
- Built stakeholder relationships and helped expand the NGO's collaborator network.
- Planned outreach activities, assigned tasks and tracked progress to keep projects on schedule.
- Coordinated with volunteers, schools and partner organizations to ensure smooth execution of programs.
- Prepared progress updates for the team and leadership, highlighting outcomes and next steps.

SKILLS

Finance	Financial modeling, valuation (DCF, comparables, precedents), equity research, mutual fund analysis, macroeconomic analysis
Technical	Excel, R, Tableau, data cleaning and visualization, statistical modeling
Professional	Negotiation, communication, project management, leadership
Certifications	Quantitative Finance, Udemy; McKinsey Forward Program
Languages	English, Hindi & French

PROJECTS

M&A Deal Valuation & Synergy Analysis

- Conducted a simulated M&A transaction, valuing acquirer and target companies using DCF, comparable company and precedent transaction analysis.
- Analyzed post-merger synergies and overall deal impact.

IPO Valuation & Equity Research Report

- Built an IPO valuation model and equity research-style report by projecting financials and applying peer multiples.
- Formulated a valuation and investment thesis recommendation.

EDUCATION

2026 Bachelor of Business Administration (Major: General, Minor: Finance)
Gitarattan International Business School, affiliated to Guru Gobind Singh Indraprastha University, New Delhi
CGPA: 7.8 / 10

2023 CBSE Senior Secondary (Commerce with Mathematics)
Delhi International Public School, New Delhi
Percentage: 85% – Mar 2023